
NOTICE OF PROPOSED DIVIDEND, RECORD DAY AND EX-DAY

The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the “Group”) wishes to announce that the Register of Members of the Company, as identified through the General Shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”), will be closed on **9 August 2017 (the “Record Day”)** for the purpose of determining entitlement of shareholders to the proposed dividend of **Ks. 100 per ordinary share and the issuance of one (1) fully-paid bonus share for every ten existing (10) ordinary shares held (“Bonus Shares”)** for the financial year ended 31 March 2017 (collectively, the “Proposed Dividend”) as recommended by the Board of Directors of the Company on 26 June 2017.

Shareholders whose securities accounts hold FMI shares as at 11:59 pm on the Record Day will be entitled to the Proposed Dividend. The Proposed Dividend is subject to the final approval of shareholders at the forthcoming Annual General Meeting to be held on 30 July 2017.

Due to the trading and settlement regulations of YSX, shareholders who wish to be eligible for the Proposed Dividend must purchase or hold shares by the close of trading on **4 August 2017 (the “Last Day to Trade”)** in order for the shares to be credited to the shareholder’s securities account by 11:59 pm on the Record Day. Share purchases are no longer eligible for the Proposed Dividend from the commencement of trading on **7 August 2017 (“the Ex-Day”)**. Shares sold at any date up to the close of trading on the Last Day to Trade will not be eligible to receive the Proposed Dividend.

Shareholders who have not yet opened a securities account are still eligible to receive the Proposed Dividend as their shares are held in a Special Account managed by the Company.

The trading of the Company’s shares will be suspended from 7 August 2017 to 14 August 2017 in order to complete the issuance of the Bonus Shares. Trading will resume on 15 August 2017 on a post-issuance basis.

For clarity, a calendar of important dates is set out below:

Important Event	Date
Annual General Meeting	30 July 2017
Last Day to Trade	4 August 2017
Ex-Day	7 August 2017
Record Day	9 August 2017
Trading Halt	7-14 August 2017
Cash Dividend Payment Date	15 August 2017

Important Information Regarding the Bonus Shares

The Bonus Shares will be issued at the Company's par value of Ks. 1,000. When allotted and issued, the Bonus Shares will rank *pari passu* in all respects with the existing issued shares of the Company and with each other, except that the Bonus Shares will not be entitled to the Proposed Dividend. For the avoidance of doubt, the Bonus Shares will be entitled to receive all future dividends and distributions (if any) which are declared, made or paid by the Company after the Dividend Payment Date.

Upon issuance of the Bonus Shares, no fractional shares will be issued. The Bonus Shares will be issued on a *pro rata* basis and any fractional Bonus Share entitlements will be rounded down to the nearest whole unit. For instance, with an issue ratio of 1 Bonus Share for every 10 ordinary shares held, a shareholder holding 55 ordinary shares (which is not an integral multiple of 10 shares) at the Record Day will receive 5 Bonus Shares, as opposed to 6 Bonus Shares.

Shareholders may wish to purchase additional shares to bring their total shareholding to integral multiples of 10. Any additional share purchases must be made by the Last Day to Trade in order to qualify for the Proposed Dividend.

Upon receipt of a General Shareholders Confirmation from YSX, the Company shall determine entitlements for the issuance of Bonus Shares based on the rounding method described above. The Company will then make an announcement regarding the total number of Bonus Shares to be issued.

For further clarity, examples of Bonus Share entitlements are described below:

Number of Shares Owned on the Record Day	Bonus Share Entitlement
9	0
19	1
25	2
37	3
156	15
2542	254
5961	596

By Order of the Board

Tun Tun
Executive Director

30 June 2017

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