



NOTICE OF CAPITAL INCREASE IN SIGNIFICANT SUBSIDIARY

The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the ‘Group’) wishes to announce that the occurrence of capital increase in Yoma Bank Limited (“Yoma Bank”), the Company’s 51.0% owned subsidiary.

Details of the Capital Increase

Total capital increase (the Company’s contribution)	Nil
Method of capital increase	Subscription of new ordinary shares
Yoma Bank’s shareholders’ equity immediately before the increase	Ks. 78,611.91 million
Yoma Bank’s shareholders’ equity immediately after the increase	Ks. 83,927.53 million

Rationale

This round of capital contribution was made by the minority shareholders of Yoma Bank in pro-rata to recent capital contribution made by the Company to Yoma Bank. There is no dilution of Company’s interest in Yoma Bank after this capital contribution.

By Order of the Board

Tun Tun
Executive Director

16 August 2016

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